THE FUTURE OF BURGER WILL BE SOCIAL From 17 September to 15 October



Study fields

Topic: Burger King, Quick, McDonald's. Geo area: Belgium (French & Dutch languages). Period: From 17/09 to 15/10. \bigtriangledown \bigotimes Medium: digital and social media. Tool: Talkwalker* $\langle \rangle$

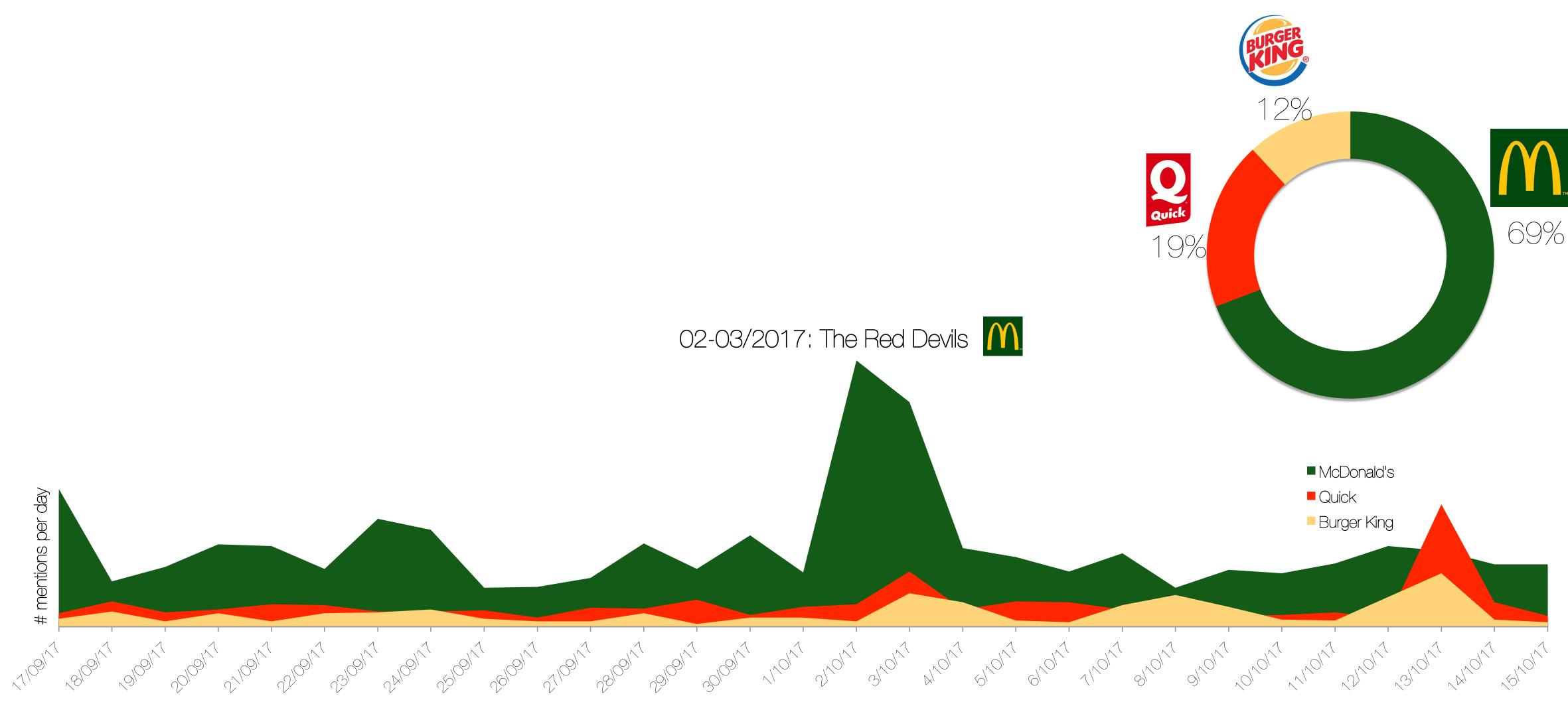
*Talkwalker

- Track print outlets, TV and radio broadcasts globally.
- Monitor results in 187 languages with automated in-platform translation.

• get the most comprehensive coverage of owned and earned media across 150 million websites, 10+ social networks including Twitter, Facebook, Instagram, Weibo and YouTube.



Overwhelming presence of McDonald's in Belgian digital media

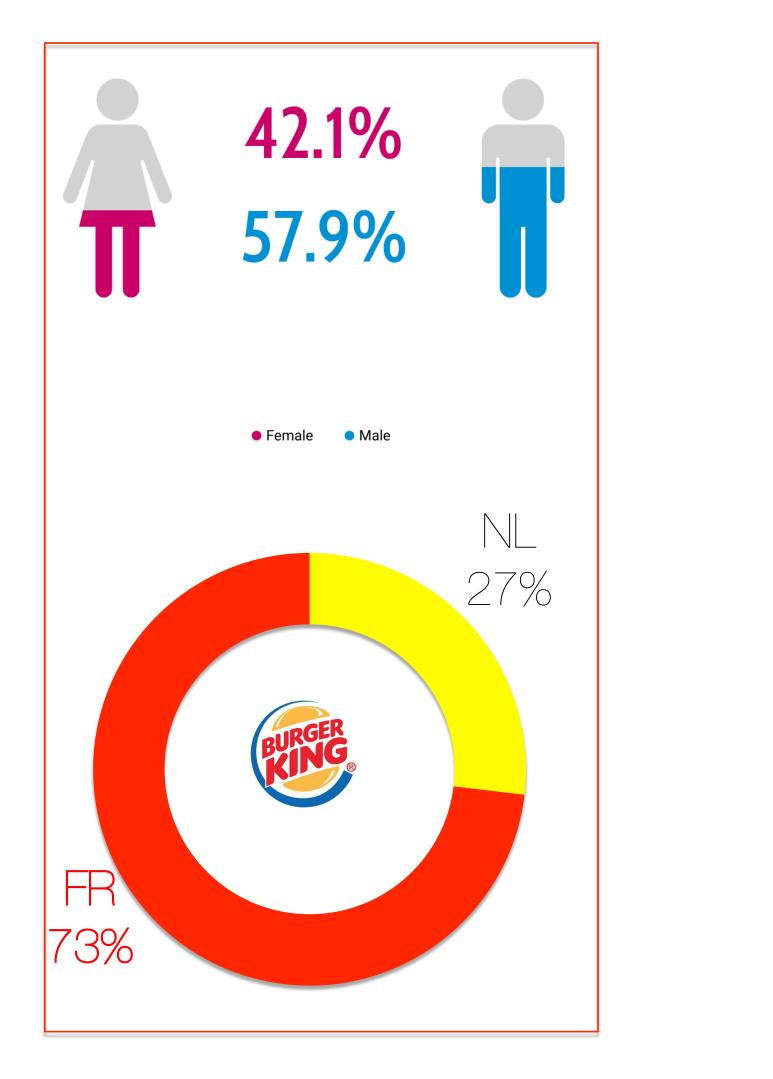




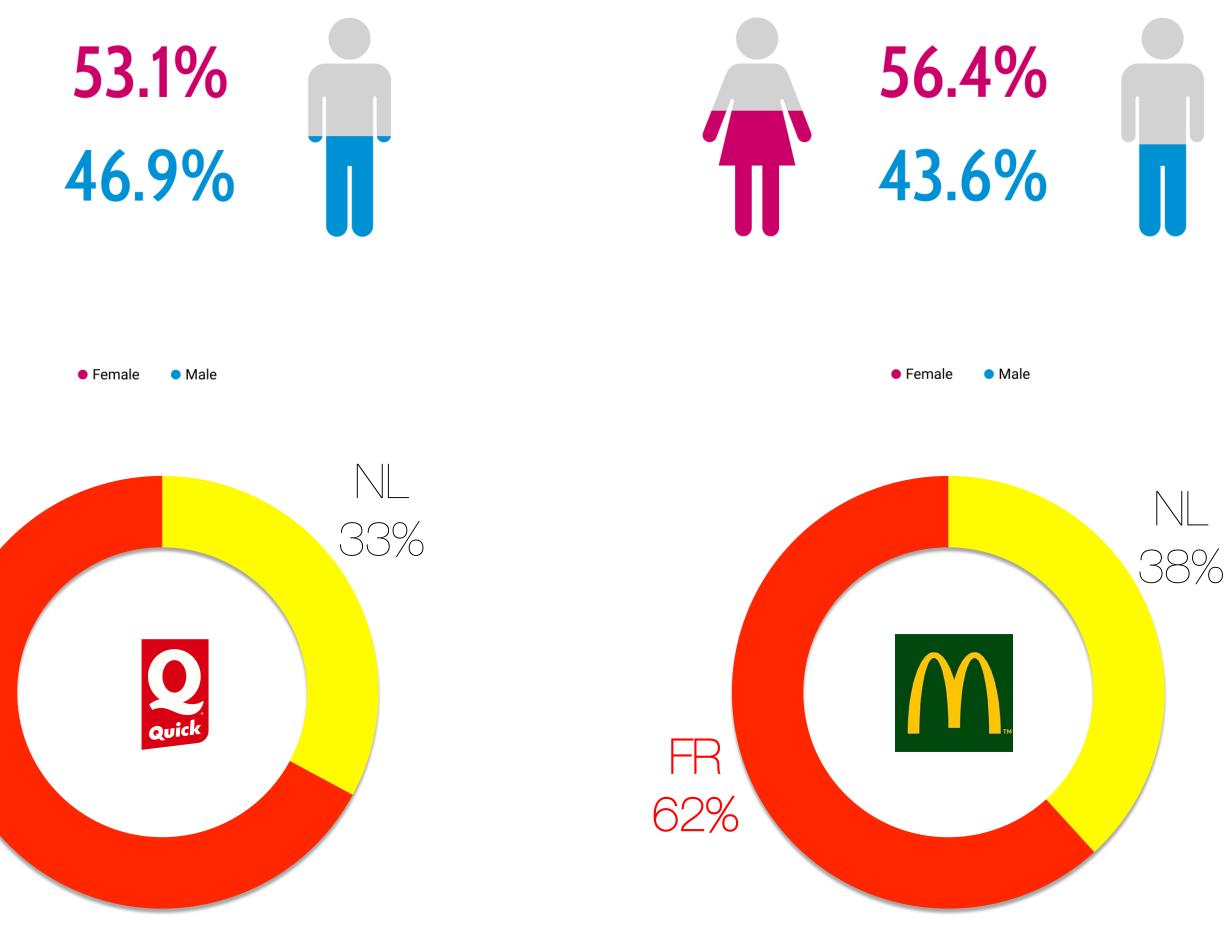




A French-speaking audience for the 3 brands, while Burger King engages more men in their social conversation

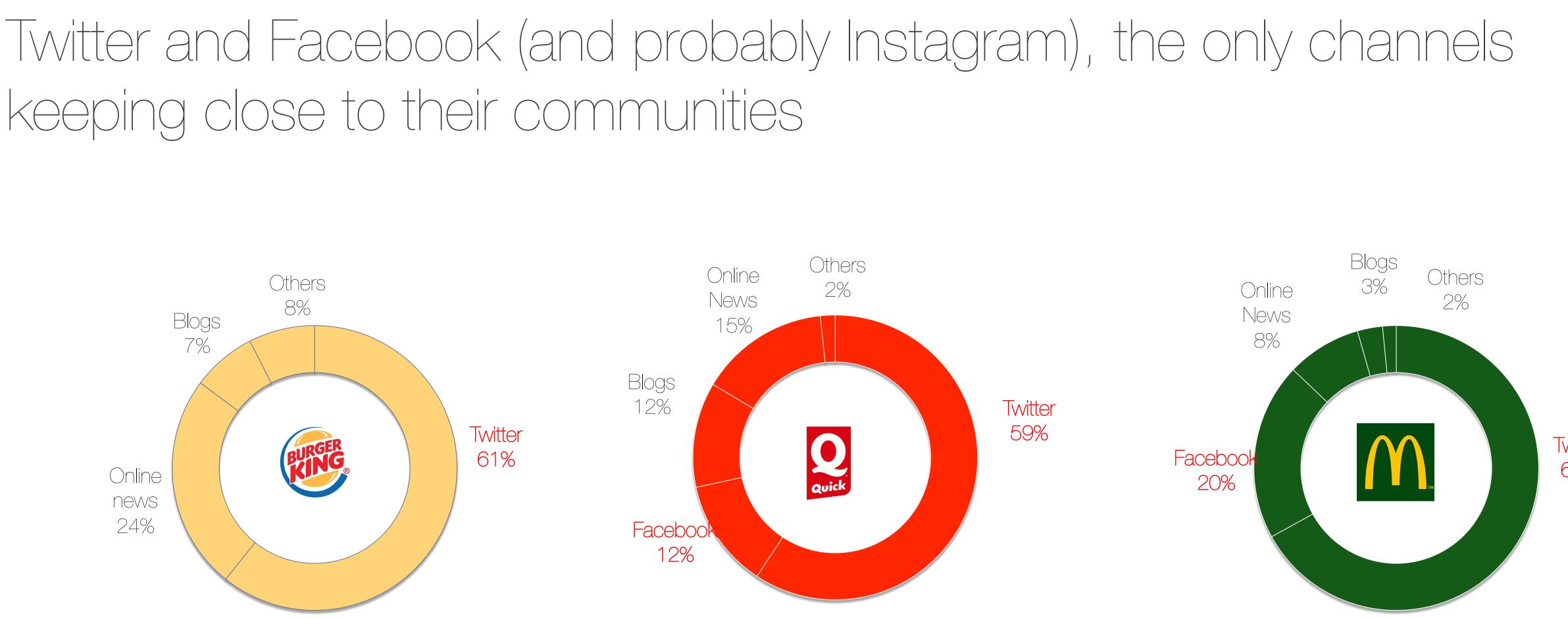


FR 67%





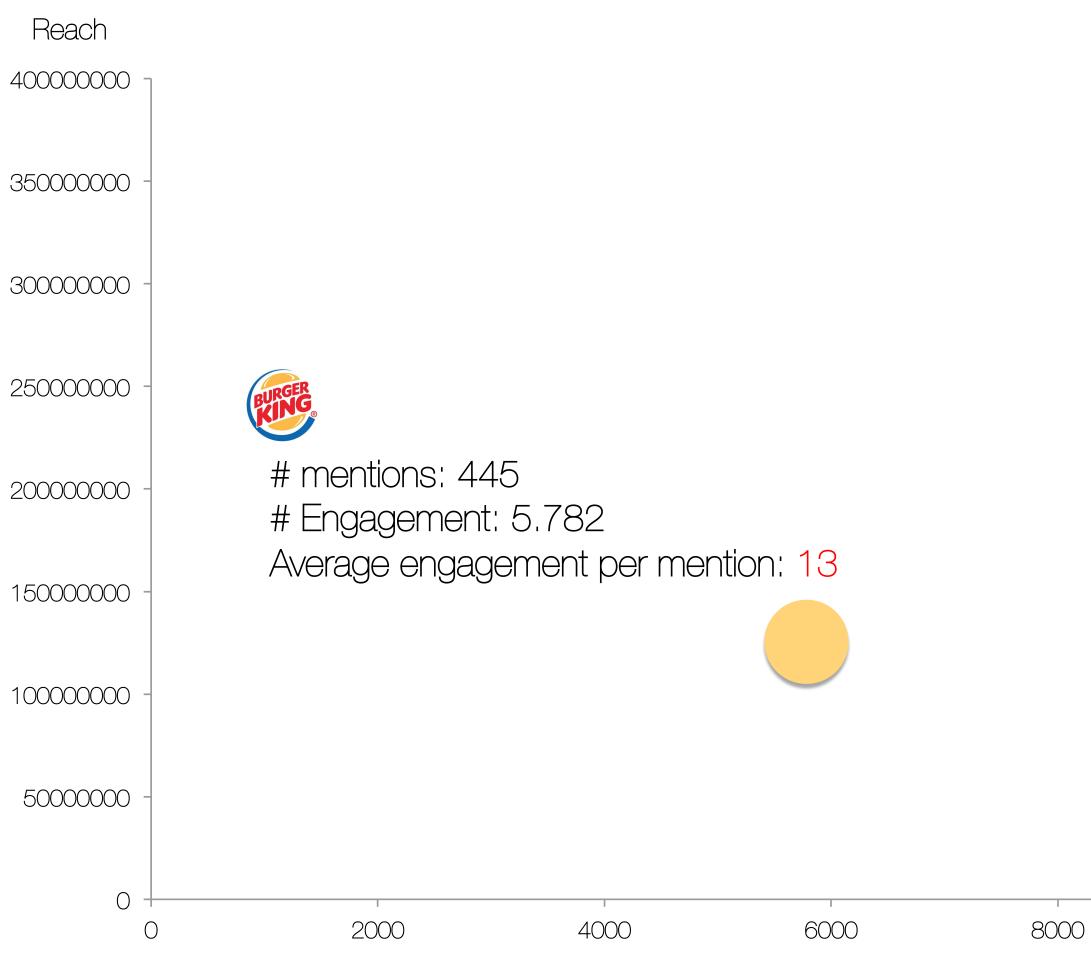
keeping close to their communities







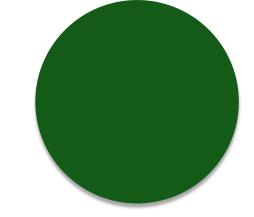
A better engagement for Quick

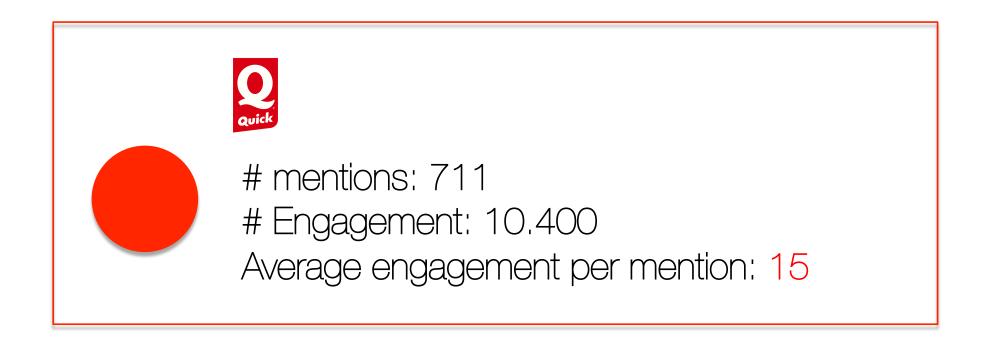


Size of the bubbles represents the number of mentions



mentions: 2.596# Engagement: 13.913Average engagement per mention: 5

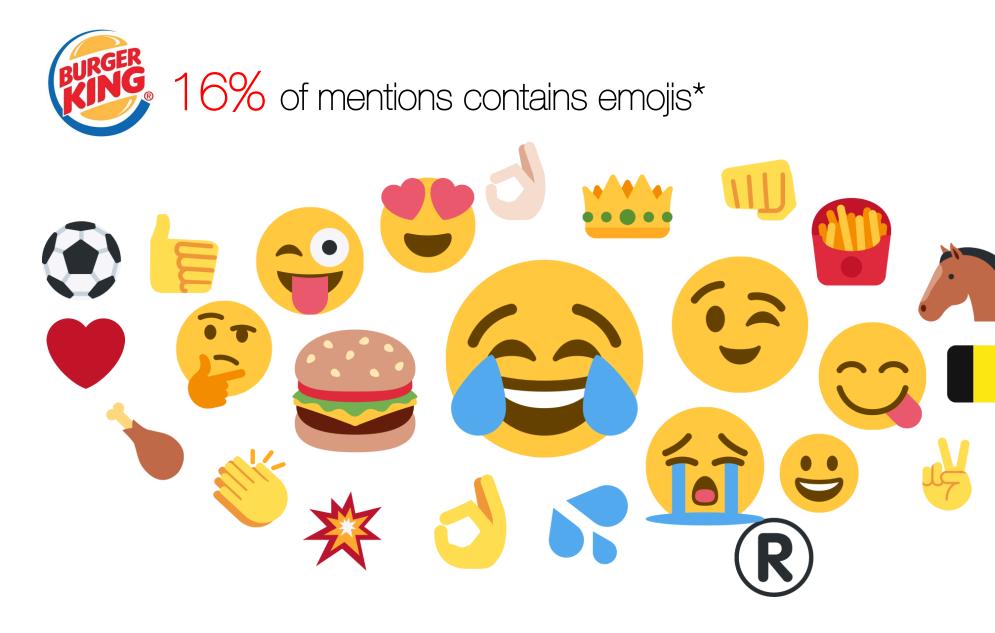




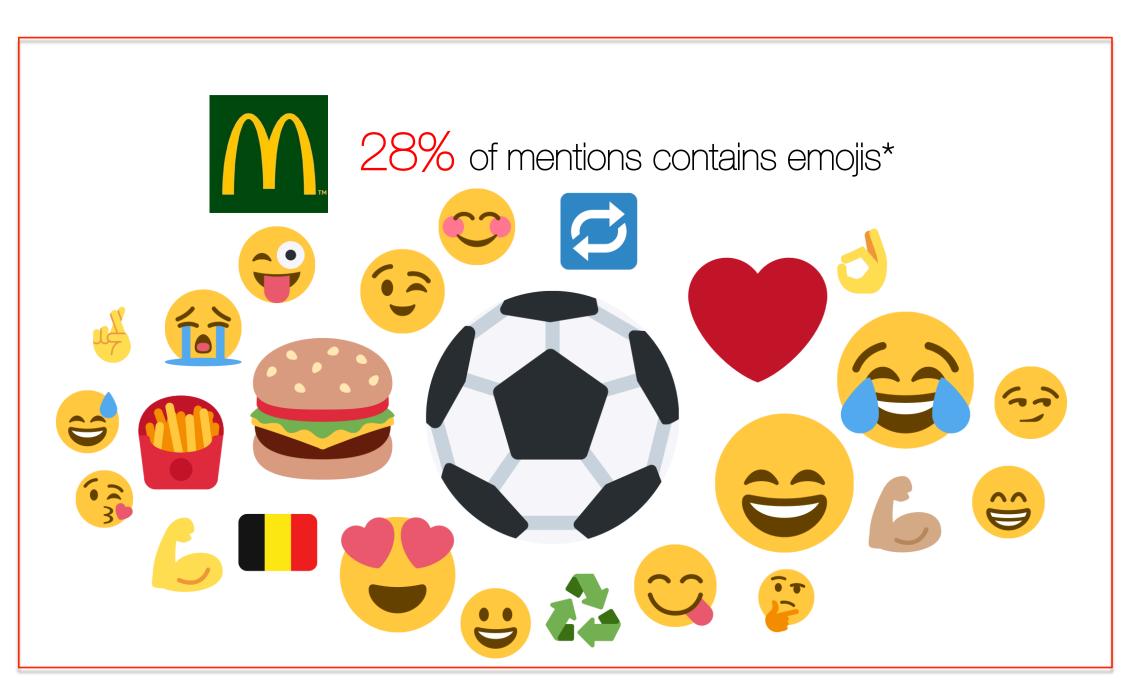
Engagement 20 1000 1200 1400 1600 18000



McDo clearly associated to the Red Devils



*Clouds: Top 25 of the most related emojis



12,7% of mentions contains emojis*

Q

 \frown





Facebook (like Twitter and Instagram), a clear potential in terms of ambassadorship by consumers

144

25

2,455

omments

FACEBOOK FOLLOWERS	Followers	New followers
McDonald's Belgie	95,478	+612 (+0,6%)
McDonald's Belgique	80,335	+1,576 (+1,9%)
Quick	277,425	-25 (-0,01%)
Burger King	24,890	+338 (+1,3%)

OWNER ACTIVITY	Owner activity	Owner Posts	CC
McDonald's Belgiie*	156	12	
McDonald's Belgique*	33	8	
Quick*	2,461	6	
Burger King*	3	З	

AUDIENCE ACTIVITY	Audience activity	Audience Posts	Audience comments	Likes	Total shares
McDonald's Belgie	3,574	24	3,550	5,143	330
McDonald's Belgique	2,879	6	2,891	2,578	380
Quick	2,430	8	2,422	878	72
Burger King	1,605	_	1,277	323	5

* Sponsored Facebook posts are not considered!!

McDo has de best audience with a constant increase of its number of followers.

Quick keeps the conversation thanks to the contest launched on Friday 13.

Burger King much less active.





- By speaking the language of the consumers thanks to the emojis, you increase your audience.
- - contact with your consumers.
- By animating the conversation with your communities, you anticipate and control crisis.
- By measuring in real time the activity of your audience, you are able to adapt your strategy.
- In Belgium, Ellis Gourmet Burger is now located in several cities.
- Organic food and slow food remain also a danger. There is a significant increase in the number of $(\checkmark$ a challenge.
- community,

By organizing contests and adopting a sponsorship strategy linked to unifying events, you are in direct

The alternative fast food offer is getting stronger. The emergence of new burger-based brands is confirmed.

restaurants offering organic and slow food for lunch. By knowing the positioning of fast food in its universe, each brand will be able to better value its strengths and opportunites. Junk food against healthy food is also

Evaluate Paid actions (especially in the social media) in the earned media helps to refine dialogue with your



Much more insights are available about.

- Influencers, ambassadors, critics, journalists,... (\checkmark)
- The virality of the news.
- The influence networks around your brand and your universe. (\checkmark)
- \bigcirc Socio-demo data linked to your universe.
- Twitter, blogs, forums, Instagram, online news, traditional media, ... (\checkmark)
- Sentiment linked to your brand. $\langle \rangle$

1 I I

Competitors and social issues (health, obesity, ...) (\checkmark)



Warning: This (too short) period of analysis is obviously not representative of positioning of the brands in their universe. However, it demonstrates the importance of measuring in real time the relevance of actions taken by the brands to position themselves and keep their reputation at the highest level.







Contact

THIBAUT De Norre BRAND REPUTATION EXPERT +32 474 95 30 15 thibsdn@hotmail.com

11

Through a multi-criteria approach (cross-data & cross-media), we deliver strategic and actionnable recommendations for a better positioning, to gain market shares, to drive your communities and to anticipate your reputation.



- consumers.
- 000 We know your sector and its universe.

We priviledge a trusted, flexible and agile partnership to enhance your brand value towards your

